

The Export Oriented Enterprises (EOE)

4th Quarter and Year 2008

1. Introduction

Following the repeal of various industrial enactments in the Finance Act 2006, all industrial certificates including the export certificate (EPZ) lapsed on 1 October 2006. To have consistent data series on enterprises involved in manufacturing activities for export, in addition to enterprises formerly holding an EPZ certificate, enterprises manufacturing goods for export and holding a registration certificate issued by the Board of Investment as from 1 October 2006 are also being surveyed. These manufacturing enterprises are now classified as "Export Oriented Enterprises (EOE)."

This issue of "Economic and Social Indicators" presents the results of the "Quarterly Survey of Employment" among the EOE conducted by the Central Statistics Office at the end of December 2008. It aims at providing up-to-date data on the evolution of the workforce in enterprises involved in manufacturing activities for export by industrial sub-group.

The Indicator also includes provisional figures on EOE imports and exports for the Year 2008 as well as revised figures for previous years. Table 1.1 shows the main indicators of the EOE sector for the period 1996 to 2008.

2. Export Oriented Enterprises (EOE)

2.1 Number of enterprises

The number of export-oriented enterprises at the end of the 4th quarter of 2008 stood at 412 compared to 413 at the end of September 2008 and 404 a year ago.

During the 4th quarter, 5 enterprises closed down of which 2 in "Textile yarn and fabrics" and 1 in "Wearing apparel".

During the whole year, 35 enterprises closed down and 43 new ones came into operation resulting in a net gain of 8 enterprises. In "Wearing apparel", the most important group in the EOE, the number of enterprises at the end of December 2008 stood at 169 compared to 170 at the end of September 2008, and 177 a year ago. The distribution of enterprises by product group is given in Table 1.2.

2.2 Employment evolution, 4th quarter 2008

Employment in the EOE decreased by 552 from 62,828 (25,908 males and 36,920 females) at the end of September 2008 to 62,276 (25,894 males and 36,382 females) at the end of December 2008. Female employment fell by 538 as well as male employment by 14 (Table 1.4).

A total of 689 jobs were created through expansion in existing enterprises. On the other hand, 2,279 jobs were lost: 1,644 through reduction in existing enterprises and 635 following the closure of 5 enterprises (Table 1.5).

Employment in the "Wearing apparel" group decreased by 714 from 45,032 at the end of the previous quarter to 44,318 at the end of December 2008 whilst employment in the "Textile yarn and fabrics" group went up by 196 from 4,973 to 5,169. Within the "Wearing apparel" group, employment decreased by 70 in "Pullovers" and 644 in "Other garments". Details of employment by product group are shown in Tables 1.6 and 1.7.

Foreign workers increased by 12 from 18,038 at the end of September 2008 to 18,050 at the end of December 2008 (Table 1.4). Employment went up by 153 among females and fell by

141 among males. Nearly 82% of foreign workers were engaged in the "Wearing apparel" group. Table 1.8 shows expatriate employment by product group and sex.

2.3 Employment evolution, Year 2008

During 2008, employment in the EOE decreased by 5,038 from 67,314 at the end of 2007 to 62,276 at the end of 2008. Employment decreased by 2,378 among males and 2,660 among females. Expatriate employment decreased by 362 (Tables 1.4 and 1.8).

During the year, a total of 2,403 jobs were created through expansion in existing enterprises while 10,134 jobs were lost; 7,124 through reduction in existing enterprises and 3,010 following the closures of 35 enterprises (Table 1.5).

Employment in the "Wearing apparel" group decreased by 5,453 from 49,771 to 44,318. Within the group, employment decreased by 3,733 in "Other garments" and by 1,720 in "Pullovers". In "Textile yarn and fabrics" group employment decreased by 371 from 5,540 to 5,169. Details of changes in employment by product group are given in Table 1.7.

2.4 Exports and Imports, 4th quarter 2008

Statistics on imports and exports are compiled from declarations lodged at Customs by importers and exporters. Some of these declarations are, at times, revised at a later period and corrections made accordingly on the computerised database of the Mauritius Revenue Authority (MRA)-Customs Department. Thus while figures for 2006 and 2007 are final, those for the year 2008 are subject to revision as and when the MRA-Customs Department submits latest amendments to the Central Statistics Office.

Provisional figures show that EOE exports during the 4th quarter of 2008 amounted to Rs. 9,422 million, that is, 7.1% higher compared to the 3rd quarter 2008 and 4.4% lower compared to the corresponding quarter of 2007 respectively (Table 1.12).

Exports of manufactured articles of apparel and clothing increased by 12.2% or Rs 652 million during the fourth quarter 2008 to reach Rs. 5,979 million. Increases were also registered in "Fish and fish preparations" (+Rs. 55 million or 3.2%) and "Jewellery, goldsmiths and silversmiths wares" (+Rs. 12 million or 6.2%). Other details of EOE exports by section are shown in Table 1.13.

The United Kingdom, France and the United States of America remain our principal EOE markets, accounting for Rs. 5,853 million or around 62% of total exports. Compared to the corresponding quarter of 2007, exports to the United Kingdom decreased by Rs. 58 million (-1.7%) and to France by Rs. 382 million (-19.1%). On the other hand, export to United States of America rose by Rs 63 million (+7.5%). During the same period, exports towards the Republic of South Africa increased by Rs. 199 million (+46.1%) from Rs. 432 million to Rs. 631 million and that to the Malagasy Republic decreased by Rs. 45 million (-15.6%) from Rs. 289 million to Rs. 244 million (Table 1.15).

EOE imports for the 4th quarter of 2008 were estimated at Rs 4,620 million. This represents a decrease of 1.7% over the previous quarter and a decrease of 10.0% compared to the corresponding quarter of 2007.

Net exports, i.e. exports minus imports, amounted to Rs. 4,802 million and its ratio to total exports works out to around 51% representing an increase of Rs. 81 million or 1.7% compared to the corresponding quarter of 2007 (Table 1.12).

2.5 Exports and Imports, Year 2008

Total exports for 2008 amounted to Rs. 34,932 million representing a decrease of 7.7% or Rs. 2,908 million compared to the figure of Rs. 37,840 million for 2007.

Exports of manufactured articles of apparel and clothing decreased by 10.5% or Rs 2,575 million in 2008 to reach Rs. 21,882 million. On the other hand, increases were registered in: "Fish and fish preparations" (+Rs. 163 million or 2.7%) and "Watches and clocks" (+Rs. 19 million or 3.5%). Other details of EOE exports by section are shown in Table 1.13.

The United Kingdom, the United States of America and France remain our principal EOE markets, accounting for Rs. 22,697 million or around 65% of total exports. Compared to the year 2007, exports to the United Kingdom decreased by Rs. 497 million (-3.7%), that to France by Rs. 298 million (-4.5%) and that to the United States of America by Rs. 752 million (-17.8%). During the same period, exports towards the Republic of South Africa increased by Rs. 198 million (+13.0%) from Rs.1,525 million to Rs. 1,723 million while that to the Malagasy Republic decreased by Rs. 277 million (-20.0%) from Rs. 1,390 million to Rs. 1,113 million (Table 1.15).

EOE imports for 2008 amounted to Rs. 19,896 million compared to Rs. 21,036 million a year ago, representing a decrease of Rs 1,140 million or (-5.4%). Imports of raw materials increased by Rs. 495 million (+2.7%) from Rs. 18,269 million to Rs. 18,764 million and that of machinery and equipment decreased by Rs. 1,635 million (- 59.1%) from Rs. 2,767 million to Rs. 1,132 million.

Net exports, i.e. exports minus imports, amounted to Rs. 15,036 million and its ratio to total exports works out to around 43% compared to 44% in 2007 (Table 1.12).

It is to be noted that the above figures do not include transactions of the EOE with the Freeport. EOE sales to the Freeport are considered as local sales. It was valued at Rs. 1,896 million in 2008 compared to Rs. 2,633 million in 2007. These sales are included in exports of Freeport, as and when the goods leave the country.

Central Statistics Office
Ministry of Finance and Economic Empowerment
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Contact Person:

Mrs. B. F. Koussa, Statistician
Mr. G.G. Chandydial, Senior Statistical Officer
Statistics Unit,
Ministry of Industry, Science and Research
5th Floor, Air Mauritius Bldg., Port-Louis.
Tel.: 211 5356 Fax: 212 8429

Table 1.1:- Main economic indicators: 1996 - 2008, EOE* Sector

	<u>1996</u>	<u>1997</u>	<u>1998</u>	<u>1999</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>2006</u>	<u>2007</u> ¹	<u>2008</u> ²
1. No of enterprises as at December	481	480	495	512	518	522	506	506	501	506	441	404	412
- New	43	26	48	37	34	24	9	23	20	24	17	18	43
- Closures	43	27	33	20	28	20	25	23	25	19	82	55	35
2. Employment as at December	79,793	83,391	90,116	91,374	90,682	87,607	87,204	77,623	68,022	66,931	64,962	67,314	62,276
- Net change	-673	+3,598	+6,725	+1,258	-692	-3,075	-403	-9,581	-9,601	-1,091	-1,969	+2,352	-5,038
- Growth rate (%)	-0.8	+4.5	+8.1	+1.4	-0.8	-3.4	-0.5	-11.0	-12.4	-1.6	-2.9	+3.6	-7.5
3. Exports (f.o.b, Rs Million)	21,001	23,049	26,075	29,131	30,961	33,695	32,683	31,444	32,046	28,954	33,610	37,840	34,932
4. Imports (c.i.f, Rs Million) :	12,077	13,880	16,179	15,735	16,399	17,140	16,909	15,579	17,195	15,518	19,026	21,036	19,896
- Raw materials	(10,960)	(12,442)	(14,693)	(13,891)	(14,700)	(15,637)	(15,251)	(14,079)	(14,734)	(13,658)	(16,791)	(18,269)	(18,764)
- Machinery & spare parts	(1,117)	(1,438)	(1,486)	(1,844)	(1,699)	(1,503)	(1,658)	(1,500)	(2,461)	(1,860)	(2,235)	(2,767)	(1,132)
5. Net Exports (Rs Million)	8,924	9,169	9,896	13,396	14,562	16,555	15,774	15,865	14,851	13,436	14,584	16,804	15,036
6. Net Exports to Exports (%)	42.5	39.8	38.0	46.0	47.0	49.1	48.3	50.4	46.3	46.4	43.4	44.4	43.0
7. Value added¹ at basic prices (Rs Million)	8,202	9,179	10,510	11,697	12,523	13,681	13,603	13,171	13,134	12,108	13,694	15,584	15,644
- Share in Manufacturing(%)	49.6	49.8	50.4	52.1	50.7	49.9	48.2	44.5	41.1	37.6	37.7	38.0	34.8
- Share in GDP(%)	12.0	12.1	11.9	12.5	12.0	11.6	10.8	9.6	8.6	7.5	7.5	7.5	6.7
8. Annual Growth rate of Value added (%)	+7.0	+6.0	+6.9	+6.0	+6.0	+4.4	-6.0	-6.0	-6.8	-12.3	+4.6	+8.0	+6.0
9. Investment (Rs Million)	930	1,245	1,445	1,755	1,702	1,758	1,468	1,418	2,508	2,376	2,245	4,301	2,096
- Machinery	(915)	(1,200)	(1,355)	(1,635)	(1,557)	(1,444)	(1,445)	(1,342)	(1,888)	(1,609)	(2,031)	(2,577)	(1,020)

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

¹ revised

² provisional

Table 1.2: - Net change in number of enterprises by product group: December 2007 - December 2008, EOE* Sector

Product group	No. of enterprises			Net change from	
	Dec. 2007	Sept. 2008	Dec. 2008	Sept. 08 to Dec. 08	Dec. 07 to Dec. 08
1. Food	16	25	25	0	9
2. Flowers	22	19	19	0	-3
3. Textile yarn and fabrics	35	34	33	-1	-2
4. Wearing apparel :	177	170	169	-1	-8
Pullovers	(24)	(23)	(23)	(0)	(-1)
Other garments	(153)	(147)	(146)	(-1)	(-7)
5. Leather products and footwear	6	6	7	1	1
6. Wood and paper products	15	13	13	0	-2
7. Optical goods	2	2	2	0	0
8. Electronic watches and clocks	5	5	5	0	0
9. Electric and electronic products	7	8	8	0	1
10. Jewellery and related articles	35	41	42	1	7
11. Toys and carnival articles	4	3	3	0	-1
12. Other	80	87	86	-1	6
TOTAL	404	413	412	-1	8

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.3:- New enterprises and closures, 2007 - 2008, EOE* Sector

Product group	Year 2007				Year 2008			
	New projects		Closures		New projects		Closures	
	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment	Enterprise	Employment
1. Food	3	109	-	-	9	313	-	-
2. Flowers	-	-	8	27	-	-	3	20
3. Textile yarn and fabrics	1	166	5	55	1	822	3	858
4. Wearing apparel :	6	350	16	63	7	457	15	1,878
Pullovers	(1)	(39)	(0)	(0)	(0)	(0)	(0)	(0)
Other garments	(5)	(311)	(16)	(63)	(7)	(457)	(15)	(1,878)
5. Leather products and footwear	-	-	-	-	2	154	1	1
6. Wood and paper products	-	-	5	5	-	-	2	2
7. Optical goods	-	-	1	1	-	-	-	-
8. Electronic watches and clocks	-	-	-	-	-	-	-	-
9. Electric and electronic products	-	-	-	-	1	7	-	-
10. Jewellery and related articles	3	28	4	4	11	656	4	142
11. Toys and carnival articles	-	-	-	-	-	-	1	95
12. Other	5	37	16	121	12	284	6	14
TOTAL	18	690	55	276	43	2,693	35	3,010

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.4:- Employment by size and sex: December 2007 - December 2008 EOE* Sector

Category	Enterprise			Employment (end of period)								
	Number as at			December 07			September 08			December 08		
	Dec. 07	Sept. 08	Dec. 08	Male	Female	Total	Male	Female	Total	Male	Female	Total
Enterprises with less than 10 employees	97	101	102	189	157	346	211	176	387	206	181	387
Enterprises with 10 or more employees	307	312	310	28,015	38,660	66,675	25,586	36,404	61,990	25,618	35,824	61,442
Outworkers	–	–	–	68	225	293	111	340	451	70	377	447
TOTAL	404	413	412	28,272	39,042	67,314	25,908	36,920	62,828	25,894	36,382	62,276
<i>of which, expatriates</i>	–	–	–	10,941	7,471	18,412	10,168	7,870	18,038	10,027	8,023	18,050

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.5:- Analysis of net change in EOE* employment, 4th Quarter and Year 2008

	Evolution 4th quarter 2008		Evolution year 2008	
	Enterprises	Employment	Enterprises	Employment
A. Total employment creation :	...	1,727	...	5,096
Expansion in existing enterprises ¹	5	689	25	2,403
New enterprises	4	1,038	43	2,693
B. Total employment loss :	...	2,279	...	10,134
Reduction in existing enterprises ¹	19	1,644	35	7,124
Closures	5	635	35	3,010
C. Net change (A-B)	...	-552	...	-5,038
Male	...	-14	...	-2,378
Female	...	-538	...	-2,660

¹No. of enterprises relates to those reporting expansion/reduction in their workforce by more than 25 while employment is total expansion/reduction

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.6:- Employment by product group and sex: December 2007 - December 2008, EOE* Sector

Product group	December 2007				December 2008			
	No of Enterprises	Employment			No of Enterprises	Employment		
		Male	Female	Total		Male	Female	Total
1. Food	16	1,273	2,879	4,152	25	1,465	2,988	4,453
2. Flowers	22	99	148	247	19	106	128	234
3. Textile yarn and fabrics	35	3,878	1,662	5,540	33	3,454	1,715	5,169
4. Wearing apparel :	177	19,745	30,026	49,771	169	17,321	26,997	44,318
Pullovers	(24)	(2,404)	(3,500)	(5,904)	(23)	(1,845)	(2,339)	(4,184)
Other garments	(153)	(17,341)	(26,526)	(43,867)	(146)	(15,476)	(24,658)	(40,134)
5. Leather products and footwear	6	101	441	542	7	105	405	510
6. Wood and paper products	15	431	172	603	13	462	160	622
7. Optical goods	2	182	177	359	2	156	167	323
8. Electronic watches and clocks	5	335	412	747	5	307	459	766
9. Electric and electronic products	7	106	390	496	8	112	306	418
10. Jewellery and related articles	35	665	1,057	1,722	42	685	1,075	1,760
11. Toys and carnival articles	4	52	308	360	3	25	256	281
12. Other	80	1,405	1,370	2,775	86	1,696	1,726	3,422
TOTAL	404	28,272	39,042	67,314	412	25,894	36,382	62,276

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.7:- Net change in employment by product group: December 2007 - December 2008 EOE* Sector

Product group	Employment			Net change from	
	Dec. 07	Sept. 08	Dec. 08	Sept. 08 to Dec. 08	Dec. 07 to Dec. 08
1. Food	4,152	4,422	4,453	31	301
2. Flowers	247	226	234	8	-13
3. Textile yarn and fabrics	5,540	4,973	5,169	196	-371
4. Wearing apparel :	49,771	45,032	44,318	-714	-5,453
Pullovers	(5,904)	(4,254)	(4,184)	(-70)	(-1,720)
Other garments	(43,867)	(40,778)	(40,134)	(-644)	(-3,733)
5. Leather products and footwear	542	547	510	-37	-32
6. Wood and paper products	603	629	622	-7	19
7. Optical goods	359	326	323	-3	-36
8. Electronic watches and clocks	747	790	766	-24	19
9. Electric and electronic products	496	491	418	-73	-78
10. Jewellery and related articles	1,722	1,726	1,760	34	38
11. Toys and carnival articles	360	288	281	-7	-79
12. Other	2,775	3,378	3,422	44	647
TOTAL	67,314	62,828	62,276	-552	-5,038

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.8:- Expatriate employment by product group and sex: December 2007 - December 2008, EOE* Sector

Product group	December 2007			December 2008		
	Employment			Employment		
	Male	Female	Total	Male	Female	Total
1. Food	208	828	1,036	253	964	1,217
2. Flowers	0	0	0	0	0	0
3. Textile yarn and fabrics	1,336	391	1,727	1,410	395	1,805
4. Wearing apparel :	9,225	6,232	15,457	8,155	6,648	14,803
Pullovers	(995)	(418)	(1,413)	(934)	(271)	(1,205)
Other garments	(8,230)	(5,814)	(14,044)	(7,221)	(6,377)	(13,598)
5. Leather products and footwear	0	1	1	1	1	2
6. Wood and paper products	10	2	12	13	1	14
7. Optical goods	0	1	1	0	1	1
8. Electronic watches and clocks	4	0	4	33	0	33
9. Electric and electronic products	3	1	4	3	3	6
10. Jewellery and related articles	53	3	56	48	2	50
11. Toys and carnival articles	17	2	19	0	0	0
12. Other	85	10	95	111	8	119
TOTAL	10,941	7,471	18,412	10,027	8,023	18,050

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.9:- Distribution of EOE* enterprises and employment by employment size as at December 2008

Employment size (including outworkers)	Enterprise			Employment		
	Number	Percentage	Cum. %	Number	Percentage	Cum. %
Under 10	102	25	25	399	1	1
10 - 50	150	36	61	3,898	6	7
51 - 100	62	15	76	4,441	7	14
101 - 300	57	14	90	10,060	16	30
301 - 500	16	4	94	5,928	10	40
501 - 1000	12	3	97	8,281	13	53
More than 1000	13	3	100	29,269	47	100
TOTAL	412	100		62,276	100	

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.10:- Geographical distribution of EOE* establishments¹ and employment - December 2008

District / Locality	Establishments			Total Employment
	Textile	Non-Textile	Total	
Port Louis	27	43	70	6,281
Plaine Lauzun	15	4	19	2,284
Port Louis city	7	25	32	2,494
Pamplemousses	25	29	54	6,107
Terre Rouge & Riche Terre	5	10	15	3,394
Tombeau Bay	5	1	6	1,063
Triolet	6	3	9	278
Rivière du Rempart	16	27	43	10,468
St. Antoine & Goodlands	5	18	23	4,398
Rivière du Rempart & Ile d'Ambre	8	1	9	5,333
Flacq	25	7	32	2,857
Central Flacq	11	3	14	1,726
Bel Air	2	1	3	198
Grand Port	13	7	20	1,092
Rose Belle & New Grove	5	0	5	273
Mahebourg	0	3	3	324
Savanne	9	4	13	2,888
Surinam	3	0	3	1,015
Rivière des Anguilles	0	1	1	267
Plaine Wilhems	76	53	129	22,830
Coromandel	14	9	23	1,244
Beau Bassin & Rose Hill	17	5	22	5,360
Vacoas & Phoenix	19	6	25	7,872
Quatre Bornes	9	13	22	1,716
Curepipe, Floreal & Forest Side	14	17	31	5,174
Moka	31	22	53	4,672
Pailles	7	6	13	461
St. Pierre & Moka	11	10	21	1,828
Black River	9	18	27	5,081
Medine & Bambous	0	3	3	236
T O T A L	231	210	441	62,276

¹ The number of establishments is greater than number of enterprises as an enterprise can have one or more establishments.

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.11: - EOE* enterprises and employment, quarterly series (1994 - 2008)

Y E A R	Enterprise				Employment			
	1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
1994	520	509	502	494	83,882	83,862	83,382	82,176
1995	490	477	477	481	83,160	81,823	80,698	80,466
1996	480	475	477	481	81,048	79,269	79,447	79,793
1997	483	478	480	480	81,572	81,915	82,083	83,391
1998	485	485	480	495	86,069	87,057	87,902	90,116
1999	500	505	508	512	91,559	90,812	90,452	91,374
2000	517	519	523	518	90,861	90,765	89,869	90,682
2001	527	524	522	522	93,218	92,966	90,894	87,607
2002	514	509	506	506	86,865	86,987	86,949	87,204
2003	508	513	507	506	84,638	83,609	77,038	77,623
2004	497	497	499	501	76,496	70,097	67,619	68,022
2005	499	498	497	506	66,797	67,402	65,888	66,931
2006	484	477	463	441	65,551	65,209	65,512	64,962
2007	425	416	409	404	66,612	67,250	67,147	67,314
2008	402	407	413	412	66,959	64,648	62,828	62,276

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.12- Net EOE* exports, 2007 - 2008

Value :Million Rupees

	2007 ¹	2008 ²	2007 ¹				2008 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
A. Total exports (f.o.b)	37,840	34,932	8,163	10,344	9,480	9,853	7,693	9,022	8,795	9,422
B. Total imports (c.i.f)	21,036	19,896	4,588	5,493	5,823	5,132	5,834	4,740	4,702	4,620
<i>Raw materials</i>	<i>(18,269)</i>	<i>(18,764)</i>	<i>(4,015)</i>	<i>(4,905)</i>	<i>(4,768)</i>	<i>(4,581)</i>	<i>(5,494)</i>	<i>(4,494)</i>	<i>(4,482)</i>	<i>(4,294)</i>
<i>Machinery</i>	<i>(2,767)</i>	<i>(1,132)</i>	<i>(573)</i>	<i>(588)</i>	<i>(1,055)</i>	<i>(551)</i>	<i>(340)</i>	<i>(246)</i>	<i>(220)</i>	<i>(326)</i>
Net Exports (A - B)	16,804	15,036	3,575	4,851	3,657	4,721	1,859	4,282	4,093	4,802
Net Exports as % of total exports	44	43	44	47	39	48	24	47	47	51

¹ Revised ² Provisional

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.13 - EOE* exports of selected commodities by section, 2007 - 2008

Value (f.o.b) : Million Rupees

SITC section/description	2007 ¹	2008 ²	2007 ¹				2008 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EOE Exports	37,840	34,932	8,163	10,344	9,480	9,853	7,693	9,022	8,795	9,422
0 - Food and live animals of which :	6,385	6,607	1,112	1,572	1,770	1,931	1,390	1,476	1,816	1,925
Fish & fish preparations	6,031	6,194	1,007	1,549	1,670	1,805	1,295	1,388	1,728	1,783
2 - Crude materials, inedible, except fuels	108	132	27	24	27	30	30	30	34	38
5 - Chemicals and related products, n.e.s	230	265	44	53	70	63	63	72	77	53
6 - Manufactured goods classified chiefly by material of which :	3,819	3,279	935	1,116	898	870	730	920	849	780
Textile yarn, fabrics, made up articles	1,963	1,618	475	616	412	460	414	472	363	369
Pearls, precious & semi-precious stones	1,375	1,190	329	379	368	299	215	313	362	300
7 - Machinery and transport equipment	91	118	39	25	13	14	29	31	24	34
8 - Miscellaneous manufactured articles of which :	27,149	24,502	6,000	7,535	6,690	6,924	5,446	6,481	5,990	6,585
Articles of apparel and clothing	24,457	21,882	5,406	6,748	6,074	6,229	4,900	5,676	5,327	5,979
Optical goods	178	151	36	58	41	43	38	36	39	38
Watches and clocks	550	569	128	169	127	126	145	152	148	124
Toys, games and sporting goods	147	173	24	37	39	47	33	44	53	43
Jewellery, goldsmiths & silversmiths wares	935	927	180	230	227	298	173	354	194	206
Other sections	58	29	6	19	12	21	5	12	5	7

¹ Revised ² Provisional

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.14 - EOE* imports of selected commodities by section, 2007 - 2008

Value (c.i.f) : Million Rupees

SITC section/description	2007 ¹	2008 ²	2007 ¹				2008 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EOE Imports	21,036	19,896	4,588	5,493	5,823	5,132	5,834	4,740	4,702	4,620
0 - Food and live animals	3,765	5,902	549	998	1,124	1,094	1,951	1,173	1,641	1,137
2 - Crude materials, inedible, except fuels	1,792	2,354	521	422	396	453	1,019	517	334	484
of which :										
Cotton	1,149	1,635	387	260	236	266	786	305	196	348
Synthetic fibres suitable for spinning	30	54	6	7	6	11	17	16	7	14
Wool and other animal hair	457	471	99	122	115	121	149	166	95	61
3 - Mineral fuels, lubricants and related products	5	5	-	1	2	2	2	1	1	1
5 - Chemicals and related products, n.e.s	939	833	212	239	250	238	196	205	216	216
6 - Manufactured goods classified chiefly by material	9,661	7,947	2,229	2,681	2,464	2,287	1,877	2,136	1,883	2,051
of which :										
Leather	256	267	57	61	56	82	70	67	71	59
Textile yarn and fabrics	6,457	4,901	1,388	1,859	1,703	1,507	1,215	1,337	1,098	1,251
Pearls, precious and semi-precious stones	1,629	1,438	450	420	366	393	300	429	371	338
7 - Machinery & transport equipment	2,767	1,132	573	588	1,055	551	340	246	220	326
8 - Miscellaneous manufactured articles	1,700	1,542	409	424	441	426	390	404	379	369
of which :										
Optical goods, watches & clocks	244	179	66	55	58	65	59	57	28	35
Jewellery, goldsmiths & silversmiths wares	259	198	74	51	88	46	48	52	58	40
Other sections	407	181	95	140	91	81	59	58	28	36

¹ Revised ² Provisional

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.15 - EOE* exports by country of destination, 2007 - 2008

Value (f.o.b): Million Rupees

Country of destination	2007 ¹	2008 ²	2007 ¹				2008 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EOE Exports	37,840	34,932	8,163	10,344	9,480	9,853	7,693	9,022	8,795	9,422
Europe	29,488	27,399	6,163	8,068	7,326	7,931	6,128	7,227	6,749	7,295
Austria	123	144	24	32	34	33	31	20	35	58
Belgium	1,711	1,748	375	447	423	466	357	447	499	445
France	6,694	6,396	1,357	1,931	1,404	2,002	1,429	1,934	1,413	1,620
Germany	1,431	1,165	283	395	417	336	307	344	248	266
Italy	2,555	2,024	443	716	691	705	459	449	461	655
Netherlands	900	685	212	238	193	257	219	160	151	155
Portugal	237	172	38	59	56	84	19	61	57	35
Spain	1,314	985	263	332	337	382	210	225	182	368
Switzerland	701	760	151	212	171	167	179	198	201	182
United Kingdom	13,336	12,839	2,876	3,571	3,499	3,390	2,843	3,292	3,372	3,332
Other	486	481	141	135	101	109	75	97	130	179
Asia	252	319	57	63	42	90	73	99	56	91
Bangladesh	21	38	6	4	9	2	17	17	4	-
China	24	20	12	10	2	-	3	5	10	2
Hong Kong (S.A.R.) ³	66	57	13	14	6	33	17	18	7	15
India	37	24	2	18	9	8	11	6	1	6
Japan	31	14	9	8	9	5	2	6	-	6
Other	73	166	15	9	7	42	23	47	34	62
Africa	3,495	3,264	772	984	884	855	676	709	877	1,002
Malagasy, Republic of	1,390	1,113	302	472	327	289	272	348	249	244
Reunion	333	293	74	85	81	93	52	77	81	83
South Africa, Republic of	1,525	1,723	340	336	417	432	334	264	494	631
Zimbabwe	19	10	7	5	5	2	6	-	3	1
Other	228	125	49	86	54	39	12	20	50	43
America	4,495	3,776	1,156	1,214	1,199	926	788	932	1,053	1,003
Canada	113	125	17	35	31	30	22	20	46	37
U.S.A	4,214	3,462	1,103	1,129	1,144	838	741	849	971	901
Other	168	189	36	50	24	58	25	63	36	65
Oceania	110	174	15	15	29	51	28	55	60	31
Australia	107	171	14	14	29	50	27	54	59	31
New Zealand	2	3	-	1	-	1	1	1	1	-
Other	1	-	1	-	-	-	-	-	-	-

¹ Revised ² Provisional ³ Special Administrative Region of China

* EOE consist of all those enterprises, previously operating with an EPZ certificate, and those enterprises manufacturing goods for exports and holding a registration certificate issued by the Board of Investment.

Table 1.16 - EOE* imports by country of origin, 2007 - 2008

Value (c.i.f): Million Rupees

Country of origin	2007 ¹	2008 ²	2007 ¹				2008 ²			
			1st Qr	2nd Qr	3rd Qr	4th Qr	1st Qr	2nd Qr	3rd Qr	4th Qr
Total EOE Imports	21,036	19,896	4,588	5,493	5,823	5,132	5,834	4,740	4,702	4,620
Europe	9,759	9,509	1,871	2,437	2,793	2,658	2,690	2,370	2,309	2,140
Belgium	946	907	261	235	201	249	184	235	233	255
France	2,414	2,515	450	661	592	711	626	656	700	533
Germany	685	506	174	138	187	186	126	127	130	123
Italy	1,274	1,102	269	377	254	374	251	302	222	327
Netherlands	54	468	14	19	12	9	3	76	145	244
Spain	2,011	2,719	303	443	648	617	1,185	629	581	324
Sweden	63	23	14	28	2	19	-	4	5	14
Switzerland	1,241	720	143	203	620	275	162	194	164	200
United Kingdom	731	336	183	225	167	156	109	98	73	56
Other	340	213	60	108	110	62	44	49	56	64
Asia	7,577	6,868	1,933	2,025	1,987	1,632	2,042	1,496	1,752	1,578
China	2,483	2,221	517	766	672	528	535	593	504	589
Hong Kong (S.A.R) ³	308	238	69	102	74	63	55	52	58	73
India	2,372	2,134	628	576	593	575	852	503	371	408
Indonesia	424	462	115	116	99	94	99	68	119	176
Japan	335	125	78	47	161	49	54	23	26	22
Korea, Republic of	399	723	164	118	93	24	213	32	464	14
Malaysia	92	83	40	28	14	10	14	13	17	39
Pakistan	262	163	76	61	72	53	26	45	42	50
Singapore	166	42	39	54	41	32	9	16	8	9
Thailand	419	464	101	90	103	125	113	104	91	156
Other	317	213	106	67	65	79	72	47	52	42
Africa	2,757	2,266	475	783	829	670	912	515	311	528
Burkina Faso	34	25	-	8	14	12	25	-	-	-
Malagasy, Republic of	123	116	39	33	30	21	54	16	21	25
Mali	128	62	18	71	34	5	-	37	25	-
Seychelles	1,002	565	71	303	399	229	390	124	8	43
South Africa, Republic of	454	336	85	124	114	131	86	109	68	73
Zambia	390	226	124	83	69	114	89	6	-	131
Other	626	936	138	161	169	158	268	223	189	256
America	514	799	201	130	103	80	110	233	192	264
Brazil	13	41	11	-	-	2	-	-	19	22
U.S.A	481	265	185	124	95	77	83	64	75	43
Other	20	493	5	6	8	1	27	169	98	199
Oceania	429	454	108	118	111	92	80	126	138	110
Australia	421	394	104	116	109	92	78	115	119	82
Other	8	60	4	2	2	-	2	11	19	28

¹ Revised ² Provisional ³ Special Administrative Region of China

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