

***NATIONAL  
PENSIONS FUND***

***NATIONAL  
SAVINGS FUND***

***NATIONAL  
SOLIDARITY FUND***

**Table 8.1 - Income (receivable) and expenditure (payable) of National Pensions Fund,  
as at 30 June, Republic of Mauritius, 2003 - 2007**

(Rs Mn)

	2003	2004	2005	2006	2007
<b>Income</b>					
Government grant and advances	4,280.6	4,618.2	4,939.7	5,694.8	6,196.8 <sup>1/</sup>
Contributions from employers/employees	1,202.5	1,257.4	1,390.8	1,481.5	1,679.2
Return on investment	2,785.9	2,829.6	3,362.1	4,343.8	6,309.0
Other income	110.0	193.1	83.6	94.5	90.7
<b>Total Income (Receivable)</b>	<b>8,379.0</b>	<b>8,898.3</b>	<b>9,776.2</b>	<b>11,614.6</b>	<b>14,275.7</b>
<b>Expenditure</b>					
Pensions paid on behalf of Government	4,275.5	4,607.8	4,930.5	5,690.4	6,175.3 <sup>1/</sup>
Pensions for NPF	441.6	514.2	575.3	645.2	703.7
Other expenses	203.3	157.0	147.8	147.1	149.2
<b>Total Expenditure (Payable)</b>	<b>4,920.4</b>	<b>5,279.0</b>	<b>5,653.6</b>	<b>6,482.7</b>	<b>7,028.2</b>
<b>Excess of Income over Expenditure</b>	<b>3,458.6</b>	<b>3,619.3</b>	<b>4,122.6</b>	<b>5,131.9</b>	<b>7,247.5</b>

<sup>1/</sup> including Food Aid, Blanket and Medical Allowances

**Table 8.2-Balance Sheet of National Pensions Fund as at 30 June, Republic of Mauritius, 2003-2007**

(Rs Mn)

	2003	2004	2005	2006 <sup>1/</sup>	2007
<b>Assets</b>					
Fixed Assets	441.2	432.2	427.4	414.5	402.3
Investment (at cost)	23,519.7	19,525.7	30,979.7	35,349.6	38,138.4
Current Assets	5,546.4	14,122.7	6,839.9	7,604.9	12,041.0
<b>Total Assets</b>	<b>29,507.3</b>	<b>34,080.6</b>	<b>38,247.0</b>	<b>43,369.0</b>	<b>50,581.7</b>
<b>Current Liabilities</b>	71.6	13.3	57.1	52.3	17.4
<b>Total Net Assets</b>	<b>29,435.7</b>	<b>34,067.3</b>	<b>38,189.9</b>	<b>43,316.7</b>	<b>50,564.3</b>

<sup>1/</sup> revised

**Table 8.3 - Contribution to the National Pensions Fund (NPF), Republic of Mauritius, 1997/1998 - 2006/2007**

	1997/1998	1998/1999	1999/2000	2000/2001	2001/2002	2002/2003	2003/2004	2004/2005	2005/2006	2006/2007
No. of employers <sup>1/</sup> contributing to the NPF ('000)	15.2	15.4	15.4	15.1	15.4	15.1	16.3	16.5	16.8	17.0
Amount contributed by employers and employees (RsMn)	841.6	890.7	979.0	1,043.1	1,113.3	1,142.2	1,256.1	1,312.9	1,446.5	1,571.9
Surcharge paid by employers (Rs Mn)	8.1	7.1	6.9	7.3	9.0	9.7	9.8	1.0	0.9	1.1
Size of the National Pension Fund (Rs Mn)	14,258.2	16,442.3	18,887.3	21,810.3	24,962.8	29,435.7	34,067.3	38,189.9	43,316.7 <sup>3/</sup>	50,564.3
No. of employees contributing to the NPF('000) <sup>2/</sup>	265.1	276.6	277.5	283.0	278.6	283.9	288.6	286.8	286.7	296.2

<sup>1/</sup> include the self employed and those who have contributed at least once during the financial year

<sup>2/</sup> employees working with more than one employer been considered only once.

<sup>3/</sup> revised

**Table 8.4 - Employees belonging to the National Savings Fund by age group and sex,**

**Republic of Mauritius, 2002/2003 - 2006/2007**

<b>Age group (years)</b>	<b>2002/2003</b>	<b>2003/2004</b>	<b>2004/2005</b>	<b>2005/2006</b>	<b>2006/2007</b>
--------------------------	------------------	------------------	------------------	------------------	------------------

**Male**

<20	5,396	9,253	8,925	9,072	9,948
20 - 24	29,860	30,933	29,663	28,387	27,667
25 - 29	31,539	31,552	32,159	33,203	34,569
30 - 34	27,573	27,484	27,557	27,714	28,234
35 - 39	31,010	30,792	29,666	29,284	28,340
40 - 44	29,109	28,862	29,256	29,561	30,421
45 - 49	26,979	26,791	27,316	27,710	27,778
50 - 54	23,313	22,975	23,818	23,987	24,466
55 - 59	13,292	12,796	13,613	15,029	18,146
60+	1,874	619	590	578	2,466
<b>Total</b>	<b>219,945</b>	<b>222,057</b>	<b>222,563</b>	<b>224,525</b>	<b>232,035</b>

**Female**

<20	3,277	6,098	6,368	6,464	7,215
20 - 24	20,787	21,670	21,110	20,119	19,905
25 - 29	19,943	19,914	20,683	21,397	22,817
30 - 34	16,587	16,951	17,171	17,208	17,604
35 - 39	18,455	18,747	18,064	17,544	17,188
40 - 44	16,697	16,856	16,616	16,592	17,413
45 - 49	14,182	14,112	14,206	14,171	14,545
50 - 54	9,609	9,529	9,921	10,194	10,964
55 - 59	4,875	4,727	5,027	5,363	6,539
60+	663	284	294	306	998
<b>Total</b>	<b>125,075</b>	<b>128,888</b>	<b>129,460</b>	<b>129,358</b>	<b>135,188</b>

**Both sexes**

<20	8,673	15,351	15,293	15,536	17,163
20 - 24	50,647	52,603	50,773	48,506	47,572
25 - 29	51,482	51,466	52,842	54,600	57,386
30 - 34	44,160	44,435	44,728	44,922	45,838
35 - 39	49,465	49,539	47,730	46,828	45,528
40 - 44	45,806	45,718	45,872	46,153	47,834
45 - 49	41,161	40,903	41,522	41,881	42,323
50 - 54	32,922	32,504	33,739	34,181	35,430
55 - 59	18,167	17,523	18,640	20,392	24,685
60+	2,537	903	884	884	3,464
<b>Total</b>	<b>345,020</b>	<b>350,945</b>	<b>352,023</b>	<b>353,883</b>	<b>367,223</b>

**Table 8.5 - Contribution to the National Savings Fund, Republic of Mauritius, 2002/2003-2006/2007**  
(Rs Mn)

	2002/2003	2003/2004	2004/2005	2005/2006	2006/2007
Contribution from employers	433.2	484.0	504.9	568.6 <sup>1/</sup>	627.3
Surcharge paid by employers	2.9	2.1	2.0		
Size of Fund	4,485.3	5,480.5	6,398.1	7,441.1	8,767.3

<sup>1/</sup> Revised

**Table 8.6 - Beneficiaries of lump sum of National Savings Fund by type and sex,**  
**Republic of Mauritius, 2004/2005 - 2006/2007**

Type	2004/2005			2005/2006			2006/2007		
	Male	Female	B.sexes	Male	Female	B.sexes	Male	Female	B.sexes
Normal retirement	4,571	1,704	6,275	4,673	1,850	6,523	3,474	1,551	5,025
Early retirement	694	149	843	537	140	677	453	146	599
Deaths	1,033	68	1,101	1,134	112	1,246	1,013	120	1,133
Voluntary Retirement Scheme (VRS)	2,061	1,758	3,819	829	793	1,622	96	29	125
Redundancy	532	1,484	2,016	342	1,061	1,403	390	819	1,209
Other	112	40	152	174	75	249	118	46	164
<b>Total</b>	<b>9,003</b>	<b>5,203</b>	<b>14,206</b>	<b>7,689</b>	<b>4,031</b>	<b>11,720</b>	<b>5,544</b>	<b>2,711</b>	<b>8,255</b>

**Table 8.7 - Amount paid on lump sum of National Savings Fund by type and sex,**  
**Republic of Mauritius, 2004/2005 - 2006/2007**

(Rs Mn)

Type	2004/2005			2005/2006			2006/2007		
	Male	Female	B.sexes	Male	Female	B.sexes	Male	Female	B.sexes
Normal retirement	48.42	11.11	59.53	61.50	15.68	77.18	86.15	23.64	109.79
Early retirement	8.69	1.88	10.57	9.98	2.33	12.31	13.19	4.37	17.56
Deaths	9.99	0.44	10.43	13.72	1.02	14.74	18.43	1.71	20.14
Voluntary Retirement Scheme (VRS)	5.93	2.30	8.23	1.98	0.93	2.91	2.19	0.39	2.58
Redundancy	7.29	10.72	18.01	4.07	6.91	10.98	10.06	9.37	19.43
Other	1.40	0.40	1.80	2.69	0.87	3.56	2.95	0.72	3.67
<b>Total</b>	<b>81.72</b>	<b>26.85</b>	<b>108.57</b>	<b>93.94</b>	<b>27.74</b>	<b>121.68</b>	<b>132.97</b>	<b>40.20</b>	<b>173.17</b>

**Table 8.8(a) - No. of cases receiving assistance from the National Solidarity Fund (NSF) by type,  
Republic of Mauritius, 2001/02 - 2006/07**

Contingency	Number of cases					
	2001/02	2002/03	2003/04	2004/05	2005/06	2006/07
Medical treatment abroad (Air ticket only)	4	26	23	30	58	6
Personal Hardship Scheme :	236	275	403	869	602	388
<i>Multiple births</i>	8	7	6	8	6	3
<i>Fire victims</i>	10	32	22	23	17	7
<i>Natural calamities</i>	1	6	10	10	1	18
<i>Tragic accidents</i>	17	35	41	32	16	21
<i>Needy students</i>	66	58	129	257	179	134
<i>Repatriation of mortal remains</i>	1	5	2	1	-	2
<i>Destitute</i>	89	66	106	328	228	75
<i>Medical case</i>	44	66	87	193	140	96
<i>Centenarian</i>	-	-	-	17	15 <sup>1/</sup>	32
Other	1	1	-	1	-	18
<b>Total</b>	<b>241</b>	<b>302</b>	<b>426</b>	<b>900</b>	<b>660</b>	<b>412</b>

**Table 8.8(b) - Amount disbursed by the National Solidarity Fund (NSF) by type  
Republic of Mauritius, 2001/02 - 2006/07**

Contingency	Amount paid (Rs 000)					
	2001/02	2002/03	2003/04	2004/05	2005/06	2006/07
Medical treatment abroad (Air ticket only)	79	278	261	355	751	80
Personal Hardship Scheme:	2,180	4,156	5,875	12,920	3,155	3,636
<i>Multiple births</i>	54	102	100	190	50	31
<i>Fire victims</i>	118	760	650	416	69	67
<i>Natural calamities</i>	25	98	40	70	5	141
<i>Tragic accidents</i>	379	881	825	486	125	295
<i>Needy students</i>	329	583	1,165	3,330	791	808
<i>Repatriation of mortal remains</i>	15	115	38	49	-	50
<i>Destitute</i>	920	956	1,803	4,928	949	538
<i>Medical case</i>	340	661	1,254	3,281	1,016	1,386
<i>Centenarian</i>	-	-	-	170	150	320
Other	100	200	-	250	-	108
<b>Total</b>	<b>2,359</b>	<b>4,634</b>	<b>6,136</b>	<b>13,525</b>	<b>3,906</b>	<b>3,824</b>

<sup>1/</sup> revised